



## Intake Information

Student Name \_\_\_\_\_ Date \_\_\_\_\_  
Date of Birth \_\_\_\_\_ Age \_\_\_\_\_ Grade \_\_\_\_\_  
Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
Mother's Name \_\_\_\_\_ Email \_\_\_\_\_  
Phone: H \_\_\_\_\_ W \_\_\_\_\_ C \_\_\_\_\_  
Father's Name \_\_\_\_\_ Email \_\_\_\_\_  
Phone: H \_\_\_\_\_ W \_\_\_\_\_ C \_\_\_\_\_  
Guardian's Name: \_\_\_\_\_  
Relationship to Student: \_\_\_\_\_ Email \_\_\_\_\_  
Phone: H \_\_\_\_\_ W \_\_\_\_\_ C \_\_\_\_\_  
Occupation: Mother \_\_\_\_\_ Father \_\_\_\_\_ Guardian \_\_\_\_\_  
Primary Contact in case of emergency or if a session has to be cancelled \_\_\_\_\_  
Siblings' Names and ages \_\_\_\_\_  
School \_\_\_\_\_ City \_\_\_\_\_ Phone \_\_\_\_\_  
District \_\_\_\_\_ Teacher(s) \_\_\_\_\_

## General Information

What is your primary reason for today's assessment? \_\_\_\_\_  
\_\_\_\_\_  
When did you first notice this difficulty and who brought it to your attention? \_\_\_\_\_  
\_\_\_\_\_  
What would you like to have happen as a result of the assessment and/or cognitive educational therapy? (Your goals for your child) \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Indicate any label/disorder that has been used to describe your child: Is this a formal diagnosis? ☐ Yes ☐ No

<input type="checkbox"/> ADD	<input type="checkbox"/> Autism	<input type="checkbox"/> Learning Disability	<input type="checkbox"/> Dyslexia/Reading Problem
<input type="checkbox"/> ADHD	<input type="checkbox"/> PDD	<input type="checkbox"/> Speech/Language Delay	<input type="checkbox"/> Auditory Processing Disorder
<input type="checkbox"/> Asperger	<input type="checkbox"/> Anxiety	<input type="checkbox"/> Color Blindness	<input type="checkbox"/> Other _____

## Academic History

Is your child achieving at expected levels in school? ☐ Yes ☐ No Comment: \_\_\_\_\_  
\_\_\_\_\_  
Type of classroom in school: ☐ Mainstream ☐ Special ☐ Special help/classroom for some subjects  
Has your child repeated a grade? ☐ Yes ☐ No Reason \_\_\_\_\_

**Please check any problem areas:**

- |                                    |  |  |   |
|------------------------------------|--|--|---|
| <input type="checkbox"/> Reading   | <input type="checkbox"/> Comprehension       | <input type="checkbox"/> Loses place/skips lines | <input type="checkbox"/> Avoidance of schoolwork      |
| <input type="checkbox"/> Writing   | <input type="checkbox"/> Listening           | <input type="checkbox"/> Letter/number reversals | <input type="checkbox"/> Works too hard on schoolwork |
| <input type="checkbox"/> Spelling  | <input type="checkbox"/> Speech/articulation | <input type="checkbox"/> Overly active           | <input type="checkbox"/> Attention/concentration      |
| <input type="checkbox"/> Math      | <input type="checkbox"/> Verbal expression   | <input type="checkbox"/> Low self-esteem         | <input type="checkbox"/> Motivation/behavior          |
| <input type="checkbox"/> Slow work | <input type="checkbox"/> Processing          | <input type="checkbox"/> Poor memory             | <input type="checkbox"/> Argumentative                |

List any current or past help/tutoring that your child has received in or out of school for the above problems:

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How does your child feel about his/her success as a student? \_\_\_\_\_

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Are there difficulties completing homework? \_\_\_\_\_ Please describe: \_\_\_\_\_

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Is there a family history of learning difficulties or challenges in school? Briefly describe. \_\_\_\_\_

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**Medical History**

Birth was: ☐ Premature ☐ Late ☐ Normal ☐ Vaginal ☐ Caesarian Birth weight \_\_\_\_\_

Complications in pregnancy or delivery? \_\_\_\_\_

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Is your child currently under a doctor's care or on any medication? \_\_\_\_\_

Reason \_\_\_\_\_

Current medications \_\_\_\_\_

Is there anything else you feel we should know to help in the evaluation and program set-up for your child?

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Would you like a copy of the assessment results sent to your child's teacher? ☐ Yes ☐ No

Teacher's name and address: \_\_\_\_\_

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Would you like a copy of the assessment results sent to your child's doctor? ☐ Yes ☐ No

Doctor's name and address: \_\_\_\_\_

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How did you hear about us?/Who may we thank for referring you? (Please include address) \_\_\_\_\_

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\_\_\_\_\_  
Parent/Guardian Signature

\_\_\_\_\_  
Relationship to child

\_\_\_\_\_  
Date